

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: : Chapter 11
:
W.R. GRACE & CO., *et al.*, : Case No. 01-1139 (JKF)
:
Debtors. : (Jointly Administered)

CERTIFICATE OF NO OBJECTION (RE: DOCKET NO. 20734)

On February 17, 2009, Kramer, Levin, Naftalis & Frankel LLP, (“Kramer Levin”), co-counsel to the Official Committee of Equity Holders, filed its Twenty Seventh Quarterly Fee Application of Kramer, Levin, Naftalis & Frankel LLP , Co-Counsel to the Official Committee of Equity Holders, for Compensation and Reimbursement of Expenses for the Period from October 1, 2008 through December 31, 2008 (the “Application”). The Notice of Application provided an objection deadline of 4:00 p.m. (Eastern Standard Time) on March 9, 2009. The undersigned hereby certifies that no answer, objection or any responsive pleading with respect to the Application has been filed with the Court.

WHEREFORE, Kramer Levin respectfully requests that the Court enter an order approving this Application at its earliest convenience.

BUCHANAN INGERSOLL & ROONEY PC

By: /s/ Teresa K.D. Currier
Teresa K. D. Currier (No. 3080)
The Brandywine Building
1000 West St. - Suite 1410
Wilmington, DE 19801

-and-

Kramer Levin Naftalis & Frankel LLP
Philip Bentley, Esquire
Douglas H. Mannal, Esquire
1177 Avenue of the Americas
New York, NY 10036

Dated: March 11, 2009

Co-Counsel to the Official Committee
of Equity Holders